

Code	HVH
Company name	HVC Investment and Technology Joint Stock Company
Date	01/14/2021
Subject	Record date for implementing rights

Content:

On January 13, 2021, the Hochiminh Stock Exchange issued Announcement No.57/TB-SGDHCM about the record date of HVC Investment and Technology Joint Stock Company as follows:

- Ex-right date: January 19, 2021
- Record date: January 20, 2021
- 1. Reason & Purpose: to implement rights to buy shares.
- 2. Content:
 - Exercise ratio: 100,000:68.337 (shareholder who owns 01 share will receive 01 right, and with every 100,000 rights will be entitled to purchase 68.337 new share).
 - Expected issue volume: 15,000,000 shares
 - Issuing price: 10,000 dongs/share
 - How to deal with fractional shares and undistributed shares: The number of newly issued shares bought by each existing shareholder will be rounded down. The fractional shares and the shares refused to buy (if any) will be decided by the Board of Directors with the selling price is not less than VND 10,000/share. These shares will be restricted in 01 year from the finish date of the offering.
 - For example: At the record date, the shareholder A owns 10,000 shares. With performing ratio, the shareholder A will purchase: $10,000 * 68.337 / 100,000 = 6,833.7$ shares. According to rounding policy, the shareholder A purchases 6,833 new shares, the fractional shares of 0.7 share will be decided by the BOD.
 - Regulation on rights transfer:
 - Time for rights transference: from January 28, 2021 to February 17, 2021
 - The rights should be transferred only once.
 - Regulation on securities purchased:
 - Time for subscription and deposit: from January 28, 2021 to February 22, 2021.
 - The new shares are freely transferable.
 - Place to receive subscription:
 - Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.

- Shareholders whose shares have not been deposited: at HVC Investment and Technology Joint Stock Company (Address: Floor 8th, Tower C, Ho Guom Plaza Building, 102 Tran Phu, Mo Lao Ward, Ha Dong District, Hanoi).
- Bank for blocking depository money:
 - Account holder: HVC Investment and Technology Joint Stock Company
 - Account number: 26010001401513
 - Bank: BIDV – My Dinh branch.